

This is a translation of the Swedish original. In case of differences between the English translation and the Swedish original, the Swedish text shall prevail.

Statement of the Board in compliance with the Swedish Companies Act (2005:551) clause 18:4

The Board has proposed that the Annual General Meeting 2024 resolve on a dividend distribution of SEK 2.00 per share.

After the dividend distribution, the remaining non-restricted equity of SEK 12,687 million is proposed to be retained in the business and brought forward. The total amount of the proposed dividend distribution corresponds to approximately 3.8% of the non-restricted equity of the parent company, which in total amounts to SEK 13,188 million prior to the transaction. After the proposed dividend of SEK 502 million, an amount of SEK 12,687 million will remain. In the consolidated balance sheet per December 31, 2023, retained earnings, including the result of the year 2023, amount to SEK 15,553 million prior to the proposed dividend distribution and will amount to SEK 15,051 million after the proposed dividend distribution. The Board notes that there will be full coverage for the restricted reserves of the company after the dividend distribution.

The Board makes the assessment that the company's and the group's equity after the dividend distribution will be able to sustain the requirements which the nature, size and risks of the business will present.

The Board further considers the actions reasonable in light of the company's and the group's consolidation requirements, liquidity and position in general.

The dividend distribution is not assumed to present any risk for the company's or the group's ability to fulfil its short or long term payment obligations, and neither of these measures are assumed to affect the ability of the company to make required investments.

Reflecting this, the Board considers the proposed dividend distribution to be justifiable according to the Swedish Companies Act (2005:551) chapter 17 section 3, second and third paragraph.

January 23, 2024

Alleima AB (publ)
The Board of Directors